



JYSKE REALKREDIT

BOND FACT SHEET

as of December 14, 2023

This bond fact sheet dated December 14, 2023 replaces the bond fact sheet dated December 14, 2022.

A. Listing of bond series

Jyske Realkredit's bond series in DKK and EUR are listed on the OMX Exchange, Copenhagen. Exception, however, is ISIN DK0009406662 in series 321.E.ok. Furthermore, ISIN denoted XS in series 321.GCB in EUR is listed on the Irish Stock Exchange.

B. CAHC: The Credit Association of House owners in Copenhagen (1797)

All series have the term dates January 1 and July 1 - except for 1st section, 1st series which has the dates June 11 and December 11. All bonds issued in CAHC are callable.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0007800148	1, Afd. 1		02-01-1797 - 01-01-1905	3,5 %	Uamortisabel
DK0007800304	1, Afd. 1		02-01-1895 - 01-01-1905	4 %	Uamortisabel

CAHC 2nd section series 1, 2, 7 and 9. 60-year annuity loans.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0007800734	7, Afd. 2	24	02-01-1954 - 01-01-1964	4 %	01-01-2024
DK0007801468	9, Afd. 2	29	02-01-1960 - 30-11-1969	4,5 %	01-01-2029
DK0007801625	2, Afd. 2	31	02-01-1961 - 30-09-1971	5 %	01-07-2029
DK0007802003	1, Afd. 2	30	02-01-1961 - 30-11-1970	6 %	01-07-2030
DK0007802516	1, Afd. 2	31	02-01-1962 - 30-09-1972	7 %	01-07-2031

C. Standard mortgage credit with joint and several liability

30- and 35-year annuity loans. All series are callable. Series 48 have the term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009342248	48, Afd. 3	25	01-07-1988 - 31-08-1990	9 %	01-04-2025

D. Index-linked loans with joint and several liability

Series 87 and 223.I: Index-linked loans (I-loans). All series are non-callable. All loans are repaid as serial loans. Series 87: 50-year index-linked loans. Series 223.I: 10-, 20- and 30-year index-linked loans.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009328924	223.I	24	01-01-1991 - 31-12-1993	2,5 %	01-01-2024
DK0009344962	223.I	27	07-11-1994 - 31-12-1996	2,5 %	01-01-2027
DK0009324501	87, Afd. 3	41	10-01-1989 - 31-12-1990	2,5 %	01-01-2041

Series 223.IS: Index-linked loans (IS-loans). IS-bonds are amortized by drawing as the IS-loans are repaid, cf. item B.3.3.2 in Jyske Realkredit's rules regarding loans and bonds. 35- and 50-year index-linked loans. All series are non-callable.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009343139	223IS	44	02-01-1990 - 31-12-1993	2,5 %	01-01-2044
DK0009335036	223IS	47	03-01-1994 - 31-12-1996	2,5 %	01-01-2047

E. Nominal loans without joint and several liability

Series 111: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009333924	111	24	18-05-1993 - 31-08-1994	7 %	01-10-2024
DK0009334575	111	26	01-07-1993 - 31-08-1996	6 %	01-10-2026
DK0009347395	111	29	01-09-1996 - 31-08-1999	8 %	01-04-2027
DK0009348369	111	29	01-09-1996 - 31-08-1999	6 %	01-10-2029
DK0009348799	111	29	22-10-1996 - 31-08-1999	5 %	01-10-2029
DK0009352205	111	32	09-08-1999 - 31-08-2002	8 %	01-01-2031
DK0009351827	111	32	01-08-1999 - 31-08-2002	7 %	01-10-2031
DK0009351587	111	32	01-04-1999 - 31-08-2002	5 %	01-10-2032
DK0009351314	111	32	01-04-1999 - 31-08-2002	6 %	01-10-2032

Series 111.B: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009356388	111.B	25	01-03-2002 - 31-08-2005	5 %	01-10-2024
DK0009358244	111.B	25	27-01-2003 - 31-08-2005	4 %	01-10-2025
DK0009361974	111.B	28	18-05-2005 - 31-12-2007	3 %	01-07-2027
DK0009363160	111.B	28	10-04-2006 - 31-12-2007	5 %	01-01-2028
DK0009361388	111.B	28	01-03-2005 - 31-12-2007	4 %	01-07-2028
DK0009356628	111.B	35	01-03-2002 - 31-08-2005	6 %	01-04-2033
DK0009356545	111.B	35	01-03-2002 - 31-08-2005	5 %	01-04-2035

DK0009358830	111.B	35	11-06-2003 - 31-08-2005	4 %	01-10-2035
DK0009361891	111.B	38	18-05-2005 - 31-12-2007	3 %	01-01-2038
DK0009360570	111.B	38	17-01-2005 - 31-12-2007	5 %	01-04-2038
DK0009361461	111.B	38	01-03-2005 - 31-12-2007	4 %	01-04-2038

Series 111.E: 15, 20 and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009366692	111.E	26	20-12-2007 - 31-08-2011	4 %	01-07-2026
DK0009382624	111.E	27	10-07-2014 - 31-08-2017	1,5 %	01-07-2026
DK0009383515	111.E	27	29-08-2014 - 31-08-2017	1 %	01-04-2027
DK0009388076	111.E	27	02-02-2015 - 31-08-2017	0,5 %	01-10-2027
DK0009377707	111.E	29	31-05-2012 - 31-08-2014	2 %	01-10-2029
DK0009366502	111.E	31	20-12-2007 - 31-08-2011	5 %	01-10-2029
DK0009392698	111.E	30	16-06-2017 - 31-08-2020	0,5 %	01-07-2030
DK0009396764	111.E	30	26-02-2019 - 31-08-2020	0 %	01-10-2030
DK0009398893	111.E	30	09-08-2019 - 31-08-2020	-0,5 %	01-10-2030
DK0009381220	111.E	32	22-05-2014 - 31-08-2017	2 %	01-07-2031
DK0009371189	111.E	31	13-08-2009 - 31-08-2011	4 %	01-07-2031
DK0009374365	111.E	31	14-10-2010 - 31-08-2011	3 %	01-10-2031
DK0009376493	111.E	34	12-12-2011 - 31-08-2014	4 %	01-01-2032
DK0009387854	111.E	32	16-01-2015 - 31-08-2017	1 %	01-10-2032
DK0009404451	111.E	33	23-09-2020 - 31-08-2023	-0,5 %	01-07-2033
DK0009403800	111.E	33	15-06-2020 - 31-08-2023	0 %	01-10-2033
DK0009408957	111.E	33	29-04-2022 - 31-08-2023	2 %	01-10-2033
DK0009376816	111.E	34	23-01-2012 - 31-08-2014	3 %	01-07-2034
DK0009377970	111.E	34	13-06-2012 - 31-08-2014	2 %	01-10-2034
DK0009379679	111.E	34	25-04-2013 - 31-08-2014	2,5 %	01-10-2034
DK0009392771	111.E	35	16-06-2017 - 31-08-2020	1 %	01-07-2035
DK0009396921	111.E	35	22-03-2019 - 31-08-2020	0,5 %	01-10-2035
DK0009381493	111.E	37	22-05-2014 - 31-08-2017	2,5 %	01-07-2036
DK0009413445	111.E	36	20-06-2023 - 31-08-2026	3 %	01-10-2036
DK0009374878	111.E	44	25-05-2011 - 29-08-2014	5 %	01-10-2036
DK0009381303	111.E	37	22-05-2014 - 31-08-2017	2 %	01-04-2037
DK0009387771	111.E	37	12-01-2015 - 31-08-2017	1,5 %	01-10-2037
DK0009403990	111.E	38	15-06-2020 - 31-08-2023	0,5 %	01-10-2037
DK0009404022	111.E	38	18-08-2020 - 31-08-2023	0 %	01-07-2038
DK0009407710	111.E	38	22-02-2022 - 31-08-2023	1,5 %	01-10-2038
DK0009369282	111.E	41	12-06-2008 - 31-08-2011	7 %	01-01-2039
DK0009366346	111.E	41	20-12-2007 - 31-08-2011	6 %	01-04-2039
DK0009392342	111.E	40	11-04-2017 - 31-08-2020	1,5 %	01-07-2040
DK0009393902	111.E	40	19-12-2017 - 31-08-2020	1 %	01-10-2040
DK0009399198	111.E	40	20-08-2019 - 31-08-2020	0 %	01-10-2040
DK0009397812	111.E	40	11-06-2019 - 31-08-2020	0,5 %	01-10-2040
DK0009372070	111.E	41	25-11-2009 - 31-08-2011	3 %	01-04-2041
DK0009368987	111.E	41	15-02-2008 - 31-08-2011	4 %	01-10-2041
DK0009366429	111.E	41	20-12-2007 - 31-08-2011	5 %	01-10-2041
DK0009407041	111.E	43	17-01-2022 - 31-08-2023	1,5 %	01-01-2043
DK0009405698	111.E	43	04-03-2021 - 31-08-2023	1 %	01-01-2043
DK0009408874	111.E	43	29-04-2022 - 31-08-2023	3 %	01-04-2043

DK0009407553	111.E	43	15-02-2022 - 31-08-2023	2 %	01-10-2043
DK0009405342	111.E	43	11-01-2021 - 31-08-2023	0 %	01-10-2043
DK0009399784	111.E	43	18-03-2020 - 31-08-2023	0,5 %	01-10-2043
DK0009374795	111.E	44	25-05-2011 - 29-08-2014	4 %	01-10-2043
DK0009376733	111.E	44	09-01-2012 - 31-08-2014	3,5 %	01-07-2044
DK0009377897	111.E	44	07-06-2012 - 31-08-2014	3 %	01-10-2044
DK0009388746	111.E	47	17-06-2015 - 31-08-2017	3,5 %	01-01-2046
DK0009381576	111.E	47	22-05-2014 - 31-08-2017	3 %	01-07-2046
DK0009410268	111.E	46	31-08-2022 - 31-08-2026	4 %	01-10-2046
DK0009410342	111.E	46	05-10-2022 - 31-08-2026	5 %	01-10-2046
DK0009382707	111.E	47	18-08-2014 - 31-08-2017	2,5 %	01-04-2047
DK0009388159	111.E	47	11-02-2015 - 31-08-2017	1,5 %	01-10-2047
DK0009387698	111.E	47	08-01-2015 - 31-08-2017	2 %	01-10-2047
DK0009393746	111.E	50	29-11-2017 - 31-08-2020	1,5 %	01-07-2050
DK0009398976	111.E	50	09-08-2019 - 31-08-2020	0,5 %	01-10-2050
DK0009392425	111.E	50	11-04-2017 - 31-08-2020	2 %	01-10-2050
DK0009397069	111.E	50	01-04-2019 - 31-08-2020	1 %	01-10-2050
DK0009407124	111.E	53	03-02-2022 - 31-08-2023	2 %	01-10-2052
DK0009403644	111.E	53	02-06-2020 - 31-08-2023	1,5 %	01-01-2053
DK0009399867	111.E	53	18-03-2020 - 31-08-2023	0,5 %	01-10-2053
DK0009407470	111.E	53	11-02-2022 - 31-08-2023	2,5 %	01-10-2053
DK0009399941	111.E	53	18-03-2020 - 31-08-2023	1 %	01-10-2053
DK0009409252	111.E	53	12-05-2022 - 31-08-2023	4 %	01-10-2053
DK0009408288	111.E	53	11-03-2022 - 31-08-2023	3 %	01-10-2053
DK0009413791	111.E	56	20-06-2023 - 31-08-2026	1 %	01-10-2056
DK0009413528	111.E	56	20-06-2023 - 31-08-2026	4 %	01-10-2056
DK0009409922	111.E	56	27-06-2022 - 31-08-2026	5 %	01-10-2056
DK0009410425	111.E	56	05-10-2022 - 31-08-2026	6 %	01-10-2056

Series 142.B: 30-year callable annuity loans with a max of 6%. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009360497	142.B	38	12-11-2004 - 31-12-2007	CIBOR6+0,50 %	01-01-2037

Series 154.B and 154.E: 30-year annuity loans. Callable at price 105. The rate is variable with a maximum. Series 154.B with a max of 5% and 154.E with a max of 6%. The rate may be changed on any April 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009361701	154.B	38	26-04-2005 - 31-12-2007	CIBOR6+0,85 %	01-04-2038
DK0009366932	154.E	41	20-12-2007 - 31-08-2011	CIBOR6+0,50 %	01-04-2041

Series 321.B, 321.B.ap, 321.B.ju, 321.B.ok, 321.E, 321.E.ap, 321.E.ju, 321.E.ok and 321.S.ok:
 Non-callable bullet loans. The bonds are amortized through redemption at par at maturity.
 One annual term on January 1, April 1 or October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009408361	321.E	24	25-03-2022 - 30-11-2023	1 %	01-01-2024
DK0009386534	321.E	24	01-12-2014 - 30-11-2023	1 %	01-01-2024
DK0009411076	321.B	24	03-11-2022 - 30-11-2023	1 %	01-01-2024
DK0009379919	321.E	24	10-07-2013 - 30-11-2023	2 %	01-01-2024
DK0009412124	321.B.ap	24	04-04-2023 - 29-02-2024	1 %	01-04-2024
DK0009409765	321.E.ap	24	21-06-2022 - 29-02-2024	1 %	01-04-2024
DK0009406316	321.E.ap	24	29-06-2021 - 29-02-2024	1 %	01-04-2024
DK0009391104	321.E.ap	24	25-05-2016 - 29-02-2024	1 %	01-04-2024
DK0009413288	321.B.ju	24	20-06-2023 - 31-05-2024	1 %	01-07-2024
DK0009411746	321.E.ju	24	17-11-2022 - 31-05-2024	1 %	01-07-2024
DK0009395014	321.S.ok	24	26-04-2018 - 31-08-2024	1 %	01-10-2024
DK0009413874	321.B.ok	24	03-10-2023 - 31-08-2024	1 %	01-10-2024
DK0009398620	321.E.ok	24	28-06-2019 - 31-08-2024	1 %	01-10-2024
DK0009411829	321.E.ok	24	17-11-2022 - 31-08-2024	1 %	01-10-2024
DK0009386617	321.E	25	01-12-2014 - 30-11-2024	1 %	01-01-2025
DK0009381733	321.E	25	19-06-2014 - 30-11-2024	2 %	01-01-2025
DK0009412041	321.E	25	21-03-2023 - 30-11-2024	1 %	01-01-2025
DK0009413957	321.B	25	03-10-2023 - 30-11-2024	1 %	01-01-2025
DK0009391294	321.E.ap	25	25-05-2016 - 28-02-2025	1 %	01-04-2025
DK0009411159	321.B.ap	25	03-11-2022 - 28-02-2025	1 %	01-04-2025
DK0009412710	321.E.ap	25	20-06-2023 - 28-02-2025	1 %	01-04-2025
DK0009409849	321.E.ap, Afd. 24	25	21-06-2022 - 28-02-2025	1 %	01-04-2025
DK0009399438	321.E.ok	25	15-01-2020 - 31-08-2025	1 %	01-10-2025
DK0009395287	321.S.ok	25	26-04-2018 - 31-08-2025	1 %	01-10-2025
DK0009389637	321.E	26	07-07-2015 - 30-11-2025	2 %	01-01-2026
DK0009411233	321.B.ap	26	03-11-2022 - 28-02-2026	1 %	01-04-2026
DK0009391377	321.E.ap	26	25-05-2016 - 28-02-2026	1 %	01-04-2026
DK0009412983	321.E.ap	26	20-06-2023 - 28-02-2026	1 %	01-04-2026
DK0009406662	321.E.ok	26	17-08-2021 - 30-08-2026	1 %	01-10-2026
DK0009395360	321.S.ok	26	26-04-2018 - 31-08-2026	1 %	01-10-2026
DK0009391534	321.E.ap	27	30-09-2016 - 28-02-2027	1 %	01-04-2027
DK0009411316	321.B.ok	27	03-11-2022 - 31-08-2027	1 %	01-10-2027
DK0009395444	321.S.ok	27	26-04-2018 - 31-08-2027	1 %	01-10-2027
DK0009393316	321.E.ap	28	29-09-2017 - 29-02-2028	1 %	01-04-2028
DK0009395527	321.S.ok	28	26-04-2018 - 31-08-2028	1 %	01-10-2028
DK0009395956	321.E.ap	29	27-08-2018 - 28-02-2029	1 %	01-04-2029
DK0009397143	321.S.ok	29	10-04-2019 - 31-08-2029	1 %	01-10-2029
DK0009398380	321.E.ap	30	28-06-2019 - 28-02-2030	1 %	01-04-2030
DK0009399511	321.S.ok	30	15-01-2020 - 31-08-2030	1 %	01-10-2030
DK0009404378	321.E.ap	31	04-09-2020 - 28-02-2031	1 %	01-04-2031
DK0009404964	321.S.ok	31	22-12-2020 - 31-08-2031	1 %	01-10-2031
DK0009406233	321.E.ap	32	29-06-2021 - 29-02-2032	1 %	01-04-2032
DK0009406902	321.S.ok, Afd. 31	32	10-12-2021 - 31-08-2032	1 %	01-10-2032
DK0009409682	321.E.ap, Afd. 32	33	21-06-2022 - 28-02-2033	1 %	01-04-2033
DK0009411589	321.B.ap	33	03-11-2022 - 28-02-2033	1 %	01-04-2033
DK0009412637	321.S.ok	33	20-06-2023 - 31-08-2033	1 %	01-10-2033

DK0009413015	321.E.ap	34	20-06-2023 - 28-02-2034	1 %	01-04-2034
DK0009413361	321.B.ap	35	20-06-2023 - 28-02-2035	1 %	01-04-2035

Series 411.B, 411.B.OA and 411.E.OA: 30-year callable annuity loans with a period of up to 10 years as bullet loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009359804	411.B	35	01-10-2003 - 31-08-2005	5 %	01-04-2035
DK0009361032	411.B	38	14-02-2005 - 31-12-2007	4 %	01-07-2036
DK0009360737	411.B	38	17-01-2005 - 31-12-2007	5 %	01-04-2038
DK0009364721	411.B.OA	38	15-06-2007 - 31-12-2007	6 %	01-04-2038
DK0009369365	411.E.OA	41	12-06-2008 - 31-08-2011	7 %	01-01-2039
DK0009366775	411.E.OA	41	20-12-2007 - 31-08-2011	6 %	01-07-2039
DK0009366858	411.E.OA	41	20-12-2007 - 31-08-2011	5 %	01-07-2040
DK0009373474	411.E.OA	41	23-03-2010 - 31-08-2011	4 %	01-01-2041
DK0009376659	411.E.OA	44	30-11-2011 - 31-08-2014	4 %	01-01-2044
DK0009377624	411.E.OA	44	23-05-2012 - 31-08-2014	3,5 %	01-07-2044
DK0009379406	411.E.OA	44	11-12-2012 - 31-08-2014	3 %	01-10-2044
DK0009388829	411.E.OA	47	17-06-2015 - 31-08-2017	3,5 %	01-01-2046
DK0009381147	411.E.OA	47	22-05-2014 - 31-08-2017	3 %	01-07-2046
DK0009384323	411.E.OA	47	04-09-2014 - 31-08-2017	2,5 %	01-10-2047
DK0009387938	411.E.OA	47	26-01-2015 - 31-08-2017	2 %	01-10-2047
DK0009392268	411.E.OA	50	11-04-2017 - 31-08-2020	2,5 %	01-07-2048
DK0009397739	411.E.OA	50	11-06-2019 - 31-08-2020	1 %	01-10-2050
DK0009399008	411.E.OA	50	20-08-2019 - 31-08-2020	0,5 %	01-10-2050
DK0009396681	411.E.OA	50	14-02-2019 - 31-08-2020	1,5 %	01-10-2050
DK0009392854	411.E.OA	50	16-08-2017 - 31-08-2020	2 %	01-10-2050
DK0009405185	411.E.OA	53	22-12-2020 - 31-08-2023	1 %	01-07-2052
DK0009403131	411.E.OA	53	18-03-2020 - 31-08-2023	1 %	01-10-2052
DK0009407983	411.E.OA	53	11-03-2022 - 31-08-2023	3 %	01-10-2052
DK0009403727	411.E.OA	53	02-06-2020 - 31-08-2023	1,5 %	01-10-2052
DK0009407397	411.E.OA	53	11-02-2022 - 31-08-2023	2,5 %	01-10-2052
DK0009407207	411.E.OA	53	08-02-2022 - 31-08-2023	2,5 %	01-01-2053
DK0009404535	411.E.OA	53	23-10-2020 - 31-08-2023	0,5 %	01-04-2053
DK0009408791	411.E.OA	53	29-04-2022 - 31-08-2023	3,5 %	01-07-2053
DK0009406076	411.E.OA	53	26-05-2021 - 31-08-2023	2 %	01-07-2053
DK0009405508	411.E.OA	53	26-02-2021 - 31-08-2023	1,5 %	01-07-2053
DK0009408015	411.E.OA	53	11-03-2022 - 31-08-2023	3 %	01-10-2053
DK0009406746	411.E.OA	53	01-10-2021 - 31-08-2023	2 %	01-10-2053
DK0009409179	411.E.OA	53	12-05-2022 - 31-08-2023	4 %	01-10-2053
DK0009409096	411.E.OA	53	03-05-2022 - 31-08-2023	4 %	01-10-2053
DK0009409336	411.E.OA	56	20-06-2022 - 31-08-2026	5 %	01-10-2056
DK0009409419	411.E.OA	56	20-06-2022 - 31-08-2026	5 %	01-10-2056
DK0009413601	411.E.OA	56	20-06-2023 - 31-08-2026	4 %	01-10-2056
DK0009410508	411.E.OA	56	05-10-2022 - 31-08-2026	6 %	01-10-2056

Series 422.B and 422.E: 10-year non-callable annuity loans with a period of up to 10 years as bullet loans. The rate is variable and may be changed on any January 1 and July 1. Term dates on January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009403560	422.E	24	24-04-2020 - 30-04-2024	CIBOR3+0,14 %	01-07-2024
DK0009405938	422.E	25	26-04-2021 - 30-04-2025	CIBOR3+0,01 %	01-07-2025
DK0009405425	422.E	25	11-02-2021 - 30-04-2025	CIBOR3+0,00 %	01-07-2025
DK0009408601	422.E	25	22-04-2022 - 30-04-2025	CIBOR3+0,05 %	01-07-2025
DK0009408528	422.E	26	22-04-2022 - 30-04-2026	CIBOR3+0,18 %	01-07-2026
DK0009412470	422.B	27	26-04-2023 - 30-04-2027	CIBOR3+0,37 %	01-07-2027
DK0009412397	422.E	27	26-04-2023 - 30-04-2027	CIBOR3+0,26 %	01-07-2027
DK0009412207	422.E	27	26-04-2023 - 30-04-2027	CIBOR3+0,28 %	01-07-2027

Series 442.B: 30-year callable annuity loans with a period of up to 10 years as bullet loans and with a max of 6%. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009360307	442.B	38	12-11-2004 - 31-12-2007	CIBOR6+0,50 %	01-04-2037

Series 454.B and 454.E.OA: 10- and 30-year annuity loans with a period of up to 10 years as bullet loans. Callable at price 105. The rate is variable with a max of 5% and 6%. The rate may be changed on any April 1 and October 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009361628	454.B	38	26-04-2005 - 31-12-2007	CIBOR6+0,85 %	01-07-2038
DK0009367070	454.E.OA	41	20-12-2007 - 31-08-2011	CIBOR6+0,50 %	01-07-2041

F. Nominal loans with joint and several liability

Series 111.C: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009335622	111c	26	17-01-1994 - 31-08-1996	5 %	01-04-2024
DK0009344459	111c	26	01-09-1994 - 31-08-1996	10 %	01-01-2026
DK0009344293	111c	26	01-09-1994 - 31-08-1996	9 %	01-01-2026
DK0009343725	111c	26	10-06-1994 - 31-08-1996	8 %	01-10-2026
DK0009344020	111c	26	01-09-1994 - 31-08-1996	7 %	01-10-2026

G. Index-linked loans without joint and several liability

Series 223.W.IS: 50-year callable index-linked loans. IS-bonds are amortized by drawing as the IS-loans are repaid, cf. item B.3.3.2 in Jyske Realkredit's rules regarding loans and bonds. Amortization ends no later than January 1 in the year that designates the bond year.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009349177	223w.IS	50	02-01-1997 - 31-12-1998	2,5 %	01-01-2050
DK0009350506	223w.IS	54	04-01-1999 - 31-12-2003	2,5 %	01-01-2054

Series 223.W.I: 30- and 50-year non-callable index-linked loans. The loans are repaid as serial loans.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009349094	223w.I	30	02-01-1997 - 31-12-1998	2,5 %	01-07-2029
DK0009350423	223w.I	49	16-11-1998 - 31-12-1998	2,5 %	01-01-2049

H. Nominal loans without joint and several liability denominated in EUR

Series 321.E.EUR and 321: Non-callable bullet loans. The bonds are amortized through redemption at par on the maturity date. One annual term January 1, April 1, July 1 or October 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
DK0009408445	321E.EUR	24	25-03-2022 - 30-11-2023	1 %	01-01-2024
DK0009411902	321E.EUR	25	21-03-2023 - 30-11-2024	1 %	01-01-2025
DK0009404618	321	27	20-01-2021 - 31-08-2027	0,01 %	01-10-2027
DK0009410185	321	29	23-08-2022 - 31-08-2029	1,875 %	01-10-2029
DK0009412553	321	30	24-05-2023 - 31-05-2030	3,25 %	01-07-2030

Series GCB: Non-callable bullet loans. The bonds amortize through full redemption at par on the maturity date. One annual term date on April 1 or July 1.

ISIN	Series/Section	Year	Open for issuance	Coupon rate	Maturity
XS1669866300	GCB	24	23-08-2017 - 31-05-2024	0,375 %	01-07-2024
XS1961126775	GCB	25	05-03-2019 - 01-01-2025	0,375 %	01-04-2025
XS1514010310	GCB	26	03-11-2016 - 30-08-2026	0,5 %	01-10-2026

Y. Bonds etc. issued in other foreign currency than EUR

Private placements: The loans have been raised by means of private placement of bonds within defined lending limits/loan-to-value ratios.

SWAPs etc.: Jyske Realkredit's foreign currency position in connection with the refinancing of loans granted in one currency with securities issued in another currency will be hedged by means of swaps or other financial instruments.

Z. Fully amortized and unused bond series

There are no longer bonds in circulation in the following bond series: 3-5, 8, 10-47, 49-57, 59-86, 88, 91-99, 121, 211, 321B.RTL, 321.S, 322, 411.Ef and 455.E.R.

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