

To NASDAQ Copenhagen A/S

1 February 2017  
Announcement no. 11/2017

### **New base prospectus for covered bonds and mortgage bonds**

BRFkredit hereby publish a new base prospectus for covered bonds and mortgage bonds – Base Prospectus dated 1 February 2017 for the issuance of bonds.

BRFkredit's Base Prospectus dated 1 February 2017 is available in electronic form in Danish and English. In case of any discrepancies, between the Danish original and the translation, the Danish original shall prevail in all respects.

The Base Prospectus is available for download in on BRFkredit's home page [www.brf.com](http://www.brf.com).

For more information, please contact:

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Yours sincerely,  
BRFkredit a/s

Lars Waalen Sandberg  
Executive Vice President

Please observe that the Danish version of this announcement prevails.