



BOND FACT SHEET

as of December 5 2016

This bond fact sheet dated December 5 2016 replaces the Bond fact sheet dated January 14 2016.

A. Listing of bond series

BRFkredit's bond series in DKK and EUR are listed on the OMX Exchange, Copenhagen. Exceptions, however, are the series 10, 11, 12 as well as 4% 321.B.EUR.13, 4% 321.E.EUR.14 and the 4% HKK 1st section 2nd series.

B. CAHC: The Credit Association of House owners in Copenhagen (1797)

All series have the term dates January 1 and July 1 - except for 1st section, 1st series which has the dates June 11 and December 11. All bonds issued in CAHC are callable.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0007800148	1, Afd. 1		xx-xx-xxxx - 12-10-1984	3.5 %	31-12-9999
DK0007800304	1, Afd. 1		xx-xx-xxxx - 12-10-1984	4 %	31-12-9999
DK0007803670	2, Afd. 1		02-12-1905 - 31-12-1975	4 %	31-12-9999

CAHC 2nd section series 1, 2 and 7-9. 60-year annuity loans.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0007801542	1, Afd. 2	21	xx-xx-xxxx - 12-10-1984	5 %	01-01-2021
DK0007802003	1, Afd. 2	30	xx-xx-xxxx - 12-10-1984	6 %	01-07-2030
DK0007802516	1, Afd. 2	31	xx-xx-xxxx - 12-10-1984	7 %	01-07-2031
DK0007801625	2, Afd. 2	31	xx-xx-xxxx - 12-10-1984	5 %	01-07-2029
DK0007800734	7, Afd. 2	24	xx-xx-xxxx - 12-10-1984	4 %	01-01-2024
DK0007801385	8, Afd. 2	20	xx-xx-xxxx - 12-10-1984	4.5 %	01-07-2019
DK0007801468	9, Afd. 2	29	xx-xx-xxxx - 12-10-1984	4.5 %	01-01-2029

C. Second-mortgage credit

45-year annuity loans. All series are callable. All series have the term dates April 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0005701926	09	17	xx-xx-xxxx - 12-10-1984	5.5 %	01-04-2017
DK0005702734	09	17	xx-xx-xxxx - 12-10-1984	6.5 %	01-04-2017
DK0006500137	13	18	xx-xx-xxxx - 01-01-1988	5 %	01-04-2018
DK0006500723	13	18	xx-xx-xxxx - 01-01-1988	7 %	01-04-2018

D. First-mortgage credit with joint and several liability

40-year annuity loans. All series are callable. All series have the term dates April 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0008701881	74	19	xx-xx-xxxx - 01-01-1988	7 %	01-04-2017
DK0008704984	74	19	xx-xx-xxxx - 01-01-1988	1 %	01-10-2019
DK0008705874	82	21	01-09-1979 - 31-12-1981	1 %	01-10-2019

E. Standard mortgage credit with joint and several liability

30- and 35-year annuity loans. All series are callable, except series 53. Series 34, 39 and 40 have the term dates April 1 and October 1. Series 47, 48, 53 and 58 have the term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009300915	34	18	01-04-1981 - 31-08-1983	12 %	01-10-2017
DK0009304313	40	20	01-09-1983 - 31-08-1985	1 %	01-10-2020
DK0009306607	47	17	01-09-1985 - 31-08-1987	1 %	01-07-2017
DK0009316911	47	17	02-04-1986 - 31-08-1987	11 %	01-10-2017
DK0009318966	47, Afd. 3	20	01-09-1987 - 31-08-1990	11 %	01-10-2019
DK0009319188	47, Afd. 3	20	01-09-1987 - 31-08-1990	1 %	01-04-2020
DK0009342164	47, Afd. 3	20	01-07-1988 - 31-08-1990	9 %	01-07-2020
DK0009310120	48	22	01-09-1985 - 31-08-1987	9 %	01-01-2021
DK0009321598	48, Afd. 3	25	01-09-1987 - 31-08-1990	1 %	01-01-2025
DK0009342248	48, Afd. 3	25	01-07-1988 - 31-08-1990	9 %	01-04-2025
DK0009317729	58	17	20-10-1986 - 31-08-1987	1 %	01-07-2017
DK0009320004	58, Afd. 3	20	01-09-1987 - 31-08-1990	11 %	01-10-2019
DK0009320350	58, Afd. 3	20	01-09-1987 - 31-08-1990	1 %	01-01-2019
DK0009321325	58, Afd. 3	20	01-09-1987 - 31-08-1990	12 %	01-04-2018

F. Index-linked loans with joint and several liability

Series 90: 30-year index-linked loans (Agricultural loans). The loans are either (bullet loans) or serial loans with the repayment profile of a 30½-year serial loan. The remaining debt falls due after 30 years. The bonds are amortized via drawings parallel to the repayment of the loans. In connection with change of ownership, repayment may take place via the extraordinary termination of the loans and drawing of the bonds.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009323453	90, Afd. 3	21	01-01-1988 - 31-12-1990	2.5 %	01-07-2020
DK0009314627	90, Afd. IJ	18	01-04-1986 - 31-12-1987	2.5 %	01-01-2018

Series 87, 93 and 223.I: Index-linked loans (I-loans). All series are non-callable. All loans are repaid as serial loans. Series 87: 50-year index-linked loans. Series 93: 30-year index-linked loans. Series 223.I: 10-, 20- and 30-year index-linked loans.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009328924	223.I	24	01-01-1991 - 31-12-1993	2.5 %	01-01-2024
DK0009344962	223.I	27	07-11-1994 - 31-12-1996	2.5 %	01-01-2027
DK0009324501	87, Afd. 3	41	10-01-1989 - 31-12-1990	2.5 %	01-01-2041
DK0009323107	93, Afd. 3	21	02-11-1987 - 31-12-1990	2.5 %	01-01-2021

Series 92 and 223.IS: Index-linked loans (IS-loans). IS-bonds are amortized by drawing as the IS-loans are repaid, cf. item B.3.3.2 in BRFkredit's rules regarding loans and bonds. 35- and 50-year index-linked loans. All series are non-callable.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009329062	223IS	31	01-01-1991 - 31-12-1995	2.5 %	01-01-2031
DK0009343139	223IS	44	02-01-1990 - 31-12-1993	2.5 %	01-01-2044
DK0009335036	223IS	47	03-01-1994 - 31-12-1996	2.5 %	01-01-2047
DK0009347718	223IS	36	10-05-1996 - 31-12-1998	2.5 %	01-01-2036

G. Nominal loans without joint and several liability

Series 111: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009351157	111	17	01-04-1999 - 31-08-2002	5 %	01-10-2017
DK0009351900	111	17	02-08-1999 - 31-08-2002	6 %	01-10-2017
DK0009348609	111	19	22-10-1996 - 31-08-1999	5 %	01-10-2019
DK0009348286	111	19	01-09-1996 - 31-08-1999	6 %	01-10-2019
DK0009347551	111	19	01-09-1996 - 31-08-1999	7 %	01-10-2019
DK0009338998	111	22	17-06-1991 - 31-08-1992	8 %	01-10-2021
DK0009326712	111	22	01-09-1990 - 31-08-1992	9 %	01-10-2022
DK0009326985	111	22	01-09-1990 - 31-08-1992	1 %	01-07-2022
DK0009331043	111	24	01-09-1992 - 31-08-1994	9 %	01-01-2024
DK0009333171	111	24	01-09-1992 - 31-08-1994	8 %	01-10-2023
DK0009333924	111	24	18-05-1993 - 31-08-1994	7 %	01-10-2024
DK0009334575	111	26	01-07-1993 - 31-08-1996	6 %	01-10-2026
DK0009347205	111	29	01-09-1996 - 31-08-1999	7 %	01-10-2029
DK0009347395	111	29	01-09-1996 - 31-08-1999	8 %	01-07-2027
DK0009348369	111	29	01-09-1996 - 31-08-1999	6 %	01-10-2029
DK0009348799	111	29	22-10-1996 - 31-08-1999	5 %	01-10-2029
DK0009351827	111	32	01-08-1999 - 31-08-2002	7 %	01-07-2032
DK0009351314	111	32	01-04-1999 - 31-08-2002	6 %	01-10-2032
DK0009351587	111	32	01-04-1999 - 31-08-2002	5 %	01-10-2032
DK0009352205	111	32	09-08-1999 - 31-08-2002	8 %	01-01-2031

DK0009331555	111, Afd. 10	24	01-09-1992 - 31-08-1994	1 %	01-04-2023
--------------	--------------	----	-------------------------	-----	------------

Series 111.B: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009361115	111.B	18	01-03-2005 - 31-12-2007	3 %	01-10-2017
DK0009363327	111.B	18	20-04-2006 - 31-12-2007	4 %	01-07-2018
DK0009356115	111.B	20	01-03-2002 - 31-08-2005	6 %	01-10-2017
DK0009356974	111.B	20	05-09-2002 - 31-08-2005	5 %	01-01-2019
DK0009358160	111.B	20	13-01-2003 - 31-08-2005	4 %	01-07-2020
DK0009360653	111.B	23	17-01-2005 - 31-12-2007	4 %	01-04-2023
DK0009361545	111.B	23	20-04-2005 - 31-12-2007	3 %	01-10-2022
DK0009358244	111.B	25	27-01-2003 - 31-08-2005	4 %	01-10-2025
DK0009356388	111.B	25	01-03-2002 - 31-08-2005	5 %	01-01-2025
DK0009356461	111.B	25	01-03-2002 - 31-08-2005	6 %	01-01-2023
DK0009361388	111.B	28	01-03-2005 - 31-12-2007	4 %	01-07-2028
DK0009361974	111.B	28	18-05-2005 - 31-12-2007	3 %	01-07-2027
DK0009363160	111.B	28	10-04-2006 - 31-12-2007	5 %	01-04-2028
DK0009356545	111.B	35	01-03-2002 - 31-08-2005	5 %	01-04-2035
DK0009356628	111.B	35	01-03-2002 - 31-08-2005	6 %	01-04-2033
DK0009358830	111.B	35	11-06-2003 - 31-08-2005	4 %	01-10-2035
DK0009361461	111.B	38	01-03-2005 - 31-12-2007	4 %	01-04-2038
DK0009360570	111.B	38	17-01-2005 - 31-12-2007	5 %	01-07-2038
DK0009361891	111.B	38	18-05-2005 - 31-12-2007	3 %	01-01-2038

Series 111.d: 10-, 15- and 20-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009352551	111.d	22	12-08-1999 - 31-08-2002	8 %	01-10-2019
DK0009351231	111.d	22	01-04-1999 - 31-08-2002	5 %	01-10-2022
DK0009351744	111.d	22	01-07-1999 - 31-08-2002	6 %	01-10-2022
DK0009352122	111.d	22	09-08-1999 - 31-08-2002	7 %	01-04-2021

Series 111.E: 15, 20 and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009366692	111.E	26	20-12-2007 - 31-08-2011	4 %	01-10-2026
DK0009382624	111.E	27	10-07-2014 - 31-08-2017	1.5 %	01-10-2027
DK0009383515	111.E	27	29-08-2014 - 31-08-2017	1 %	01-10-2027
DK0009388076	111.E	27	02-02-2015 - 31-08-2017	0.5 %	01-10-2027
DK0009377707	111.E	29	31-05-2012 - 31-08-2014	2 %	01-10-2029
DK0009371189	111.E	31	13-08-2009 - 31-08-2011	4 %	01-10-2031
DK0009374365	111.E	31	14-10-2010 - 31-08-2011	3 %	01-10-2031

DK0009366502	111.E	31	20-12-2007 - 31-08-2011	5 %	01-10-2029
DK0009387854	111.E	32	16-01-2015 - 31-08-2017	1 %	01-10-2032
DK0009381220	111.E	32	22-05-2014 - 31-08-2017	2 %	01-10-2032
DK0009379679	111.E	34	25-04-2013 - 31-08-2014	2.5 %	01-10-2034
DK0009377970	111.E	34	13-06-2012 - 31-08-2014	2 %	01-10-2034
DK0009376493	111.E	34	12-12-2011 - 31-08-2014	4 %	01-04-2032
DK0009376816	111.E	34	23-01-2012 - 31-08-2014	3 %	01-07-2034
DK0009381303	111.E	37	22-05-2014 - 31-08-2017	2 %	01-10-2037
DK0009381493	111.E	37	22-05-2014 - 31-08-2017	2.5 %	01-10-2037
DK0009387771	111.E	37	12-01-2015 - 31-08-2017	1.5 %	01-10-2037
DK0009372070	111.E	41	25-11-2009 - 31-08-2011	3 %	01-07-2041
DK0009368987	111.E	41	15-02-2008 - 31-08-2011	4 %	01-10-2041
DK0009369282	111.E	41	12-06-2008 - 31-08-2011	7 %	01-01-2039
DK0009366346	111.E	41	20-12-2007 - 31-08-2011	6 %	01-04-2039
DK0009366429	111.E	41	20-12-2007 - 31-08-2011	5 %	01-10-2041
DK0009374795	111.E	44	25-05-2011 - 29-08-2014	4 %	01-01-2044
DK0009374878	111.E	44	25-05-2011 - 29-08-2014	5 %	01-10-2041
DK0009377897	111.E	44	07-06-2012 - 31-08-2014	3 %	01-10-2044
DK0009376733	111.E	44	09-01-2012 - 31-08-2014	3.5 %	01-07-2044
DK0009381576	111.E	47	22-05-2014 - 31-08-2017	3 %	01-10-2047
DK0009382707	111.E	47	18-08-2014 - 31-08-2017	2.5 %	01-10-2047
DK0009387698	111.E	47	08-01-2015 - 31-08-2017	2 %	01-10-2047
DK0009388746	111.E	47	17-06-2015 - 31-08-2017	3.5 %	01-10-2047
DK0009388159	111.E	47	11-02-2015 - 31-08-2017	1.5 %	01-10-2047

Series 121: 20- and 30-year non-callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009330821	121	24	01-09-1992 - 29-06-2001	8 %	01-04-2023

Series 142.B: 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009360497	142.B	38	12-11-2004 - 31-12-2007	CIBOR6M+5.38 %	01-01-2037

Series 154.B and 154.E: 30-year annuity loans. Callable at price 105. The rate is variable with a maximum. Series 154.B with a max of 5% and 154.E with a max of 6%. The rate may be changed on any April 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009361701	154.B	38	26-04-2005 - 31-12-2007	CIBOR6M+5 %	01-04-2038
DK0009366932	154.E	41	20-12-2007 - 31-08-2011	CIBOR6M+2.13 %	01-07-2041

Series 211: 10-, 20- and 30-year callable serial loans. Term dates on January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009338725	211	22	17-06-1991 - 31-08-1992	8 %	01-10-2021
DK0009331639	211	24	01-09-1992 - 31-08-1994	1 %	01-04-2023
DK0009334062	211	24	18-05-1993 - 31-08-1994	7 %	01-01-2024

Series 321: Non-callable bullet loans. The bonds are amortized through redemption at par on July 1 in the year that designates the bond year. Term date January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009351660	321	19	26-04-1999 - 31-12-2007	5 %	01-07-2019

Series 321.B, 321.B.ok, 321.E, 321.E.ap and 321.E.ok: Non-callable bullet loans. The bonds are amortized through redemption at par at maturity. One annual term on January 1, April 1 or October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009375099	321.B	17	04-07-2011 - 30-11-2016	2 %	01-01-2017
DK0009386963	321.B	18	01-12-2014 - 30-11-2017	1 %	01-01-2018
DK0009379166	321.B	18	05-09-2012 - 30-11-2017	2 %	01-01-2018
DK0009380099	321.B	19	04-10-2013 - 30-11-2018	2 %	01-01-2019
DK0009387185	321.B	19	01-12-2014 - 30-11-2018	1 %	01-01-2019
DK0009387268	321.B	20	01-12-2014 - 30-11-2019	1 %	01-01-2020
DK0009382038	321.B	20	19-06-2014 - 30-11-2019	2 %	01-01-2020
DK0009389553	321.B	21	07-07-2015 - 30-11-2020	1 %	01-01-2021
DK0009390809	321.B	22	25-05-2016 - 30-11-2021	1 %	01-01-2022
DK0009387342	321.B.ok	17	22-12-2014 - 31-08-2017	1 %	01-10-2017
DK0009378192	321.B.ok	17	10-07-2012 - 31-08-2017	2 %	01-10-2017
DK0009385643	321.B.ok	18	22-12-2014 - 31-08-2018	1 %	01-10-2018
DK0009379836	321.B.ok	18	10-07-2013 - 31-08-2018	2 %	01-10-2018
DK0009380925	321.B.ok	19	28-03-2014 - 31-08-2019	2 %	01-10-2019
DK0009385726	321.B.ok	19	22-12-2014 - 31-08-2019	1 %	01-10-2019
DK0009388233	321.B.ok	20	25-03-2015 - 31-08-2020	1 %	01-10-2020
DK0009388316	321.B.ok	21	25-03-2015 - 31-08-2021	1 %	01-10-2021
DK0009390130	321.E	17	11-11-2015 - 30-11-2016	1 %	01-01-2017
DK0009368128	321.E	17	20-12-2007 - 30-11-2016	4 %	01-01-2017
DK0009368201	321.E	18	20-12-2007 - 30-11-2017	4 %	01-01-2018
DK0009391880	321.E	18	08-11-2016 - 30-11-2017	1 %	01-01-2018
DK0009385999	321.E	18	01-12-2014 - 30-11-2017	1 %	01-01-2018
DK0009386021	321.E	19	01-12-2014 - 30-11-2018	1 %	01-01-2019
DK0009369449	321.E	19	20-06-2008 - 30-11-2018	4 %	01-01-2019
DK0009370611	321.E	20	18-06-2009 - 30-11-2019	4 %	01-01-2020
DK0009386104	321.E	20	01-12-2014 - 30-11-2019	1 %	01-01-2020
DK0009386294	321.E	21	01-12-2014 - 30-11-2020	1 %	01-01-2021
DK0009374449	321.E	21	18-11-2011 - 30-11-2020	4 %	01-01-2021
DK0009376576	321.E	22	18-11-2011 - 30-11-2021	4 %	01-01-2022

DK0009386377	321.E	22	01-12-2014 - 30-11-2021	1 %	01-01-2022
DK0009386450	321.E	23	01-12-2014 - 30-11-2022	1 %	01-01-2023
DK0009379240	321.E	23	14-09-2012 - 30-11-2022	2 %	01-01-2023
DK0009379919	321.E	24	10-07-2013 - 30-11-2023	2 %	01-01-2024
DK0009386534	321.E	24	01-12-2014 - 30-11-2023	1 %	01-01-2024
DK0009386617	321.E	25	01-12-2014 - 30-11-2024	1 %	01-01-2025
DK0009381733	321.E	25	19-06-2014 - 30-11-2024	2 %	01-01-2025
DK0009389637	321.E	26	07-07-2015 - 30-11-2025	2 %	01-01-2026
DK0009378861	321.E.ap	17	08-08-2012 - 28-02-2017	2 %	01-04-2017
DK0009378945	321.E.ap	18	08-08-2012 - 28-02-2018	2 %	01-04-2018
DK0009384406	321.E.ap	18	12-12-2014 - 28-02-2018	1 %	01-04-2018
DK0009384596	321.E.ap	19	12-12-2014 - 28-02-2019	1 %	01-04-2019
DK0009379083	321.E.ap	19	08-08-2012 - 28-02-2019	2 %	01-04-2019
DK0009384679	321.E.ap	20	12-12-2014 - 29-02-2020	1 %	01-04-2020
DK0009380255	321.E.ap	20	06-12-2013 - 29-02-2020	2 %	01-04-2020
DK0009384752	321.E.ap	21	12-12-2014 - 28-02-2021	1 %	01-04-2021
DK0009389983	321.E.ap	22	16-09-2015 - 28-02-2022	1 %	01-04-2022
DK0009391021	321.E.ap	23	25-05-2016 - 28-02-2023	1 %	01-04-2023
DK0009391104	321.E.ap	24	25-05-2016 - 29-02-2024	1 %	01-04-2024
DK0009391294	321.E.ap	25	25-05-2016 - 28-02-2025	1 %	01-04-2025
DK0009391377	321.E.ap	26	25-05-2016 - 28-02-2026	1 %	01-04-2026
DK0009391534	321.E.ap	27	30-09-2016 - 28-02-2027	1 %	01-04-2027
DK0009384919	321.E.ok	17	22-12-2014 - 31-08-2017	1 %	01-10-2017
DK0009374951	321.E.ok	17	08-06-2011 - 31-08-2017	2 %	01-10-2017
DK0009377541	321.E.ok	18	19-04-2012 - 31-08-2018	2 %	01-10-2018
DK0009385056	321.E.ok	18	22-12-2014 - 31-08-2018	1 %	01-10-2018
DK0009385130	321.E.ok	19	22-12-2014 - 31-08-2019	1 %	01-10-2019
DK0009379752	321.E.ok	19	25-04-2013 - 31-08-2019	2 %	01-10-2019
DK0009385213	321.E.ok	20	22-12-2014 - 31-08-2020	1 %	01-10-2020
DK0009382467	321.E.ok	20	19-06-2014 - 31-08-2020	2 %	01-10-2020
DK0009388589	321.E.ok	21	25-03-2015 - 31-08-2021	1 %	01-10-2021

Series 321.B.RTL: Non-callable bullet loans. The bonds are amortized through redemption at par on January 1 in the year that designates the bond year. Term dates January 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009364218	321B.RTL	17	27-06-2006 - 31-12-2007	4 %	01-01-2017
DK0009364648	321B.RTL	18	22-05-2007 - 31-12-2007	4 %	01-01-2018

Series 322.E: 30-year non-callable bullet loans. The bonds are amortized through redemption at par at maturity. The rate is variable and may be changed on any January 1, April 1, July 1 or October 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009377467	322.E	17	28-03-2012 - 31-08-2017	CIBOR3M+0.334 %	01-10-2017

Series 411.B and 411.E: 30-year callable annuity loans with a period of up to 10 years as bullet loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009359804	411.B	35	01-10-2003 - 31-08-2005	5 %	01-07-2035
DK0009360737	411.B	38	17-01-2005 - 31-12-2007	5 %	01-04-2038
DK0009361032	411.B	38	14-02-2005 - 31-12-2007	4 %	01-01-2038
DK0009364721	411.B.OA	38	15-06-2007 - 31-12-2007	6 %	01-04-2038
DK0009366775	411.E.OA	41	20-12-2007 - 31-08-2011	6 %	01-07-2039
DK0009366858	411.E.OA	41	20-12-2007 - 31-08-2011	5 %	01-07-2041
DK0009373474	411.E.OA	41	23-03-2010 - 31-08-2011	4 %	01-10-2041
DK0009369365	411.E.OA	41	12-06-2008 - 31-08-2011	7 %	01-04-2039
DK0009374605	411.E.OA	44	25-05-2011 - 29-08-2014	5 %	01-01-2042
DK0009377624	411.E.OA	44	23-05-2012 - 31-08-2014	3.5 %	01-10-2044
DK0009376659	411.E.OA	44	30-11-2011 - 31-08-2014	4 %	01-04-2044
DK0009379406	411.E.OA	44	11-12-2012 - 31-08-2014	3 %	01-10-2044
DK0009381147	411.E.OA	47	22-05-2014 - 31-08-2017	3 %	01-10-2047
DK0009384323	411.E.OA	47	04-09-2014 - 31-08-2017	2.5 %	01-10-2047
DK0009388829	411.E.OA	47	17-06-2015 - 31-08-2017	3.5 %	01-10-2047
DK0009387938	411.E.OA	47	26-01-2015 - 31-08-2017	2 %	01-10-2047

Series 411Ef and 411Bf (RTL-F): Fixed rate. Callable. One annual term January 1, April 1, July 1 or October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009386880	411.Bf	19	01-12-2014 - 30-11-2016	1 %	01-01-2019
DK0009389710	411.Bf	20	07-07-2015 - 30-11-2017	1 %	01-01-2020
DK0009390726	411.Bf	21	25-05-2016 - 30-11-2018	1 %	01-01-2021
DK0009385569	411.Bf, Afd. o19	19	29-06-2015 - 31-08-2017	1 %	01-10-2019
DK0009385809	411.Ef	19	01-12-2014 - 30-11-2016	1 %	01-01-2019
DK0009387425	411.Ef	20	07-07-2015 - 30-11-2017	1 %	01-01-2020
DK0009390643	411.Ef	21	25-05-2016 - 30-11-2018	1 %	01-01-2021
DK0009383432	411.Ef, Afd. a19	19	12-12-2014 - 28-02-2017	1 %	01-04-2019
DK0009390056	411.Ef, Afd. a20	20	16-09-2015 - 28-02-2018	1 %	01-04-2020
DK0009388662	411.Ef, Afd. o19	19	08-05-2015 - 31-08-2017	1 %	01-10-2019
DK0009390569	411.Ef, Afd. o20	20	25-05-2016 - 31-08-2018	1 %	01-10-2020
DK0009390999	411.Ef.a	21	25-05-2016 - 28-02-2019	1 %	01-04-2021

Series 412.E: 30-year callable at price 100. The rate is variable and may be changed on any January 1, April 1, July 1 and October 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009378002	412.E	44	27-06-2012 - 31-07-2044	CIBOR3M+0.334 %	01-10-2044
DK0009379596	412.E.NI	44	20-12-2012 - 31-05-2044	NIB+0.001 %	01-10-2044

Series 422.B and 422.E: 10-year non-callable annuity loans with a period of up to 10 years as bullet loans. The rate is variable and may be changed on any January 1 and July 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009363087	422.B OA	18	16-11-2005 - 31-12-2007	CIBOR6M+4.549 %	01-07-2018
DK0009391963	422.E	20	08-11-2016 - 30-04-2020	CIBOR3M+1.4 %	01-07-2020
DK0009392185	422.E	21	08-11-2016 - 30-04-2021	CIBOR3M+0.00001 %	01-07-2021
DK0009387508	422.E.Cb	17	21-11-2014 - 30-04-2017	CIBOR3M+0.0001 %	01-07-2017
DK0009391450	422.E.CB	19	12-07-2016 - 30-04-2019	CIBOR3M+0.0001 %	01-07-2019
DK0009380172	422.E.Ct	17	21-11-2014 - 30-04-2017	CITA6M+0.15 %	01-07-2017
DK0009367153	422.E.OA	21	20-12-2007 - 31-08-2011	CIBOR6M+1.823 %	01-04-2020
DK0009390213	422B.Cb3	19	16-03-2016 - 30-04-2019	CIBOR3M+-0.0975 %	01-07-2019

Series 442.B: 30-year callable annuity loans with a period of up to 10 years as bullet loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009360307	442.B	38	12-11-2004 - 31-12-2007	CIBOR6M+5.38 %	01-04-2037

Series 454.B and 454.E: 10- and 30-year annuity loans with a period of up to 10 years as bullet loans. Callable at price 105. The rate is variable with a max of 4%, 5% and 6%. The rate may be changed on any April 1 and October 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009361628	454.B	38	26-04-2005 - 31-12-2007	CIBOR6M+5 %	01-07-2038
DK0009367070	454.E.OA	41	20-12-2007 - 31-08-2011	CIBOR6M+2.13 %	01-10-2041

Series 455.E.R.OA: 10-year as 30-year callable annuity with a period of up to 10 years as bullet loans. The rate is variable with a ratchet cap max and may be changed on any April 1 and October 1. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009369019	455.E.R	19	10-04-2008 - 31-08-2018	DKSwap 10y+3.45 %	01-10-2019

H. Nominal loans with joint and several liability

Series 111.C: 10-, 15-, 20- and 30-year callable annuity loans. Term dates January 1, April 1, July 1 and October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009343725	111c	26	10-06-1994 - 31-08-1996	8 %	01-10-2026
DK0009344020	111c	26	01-09-1994 - 31-08-1996	7 %	01-10-2026
DK0009344293	111c	26	01-09-1994 - 31-08-1996	9 %	01-01-2026
DK0009344459	111c	26	01-09-1994 - 31-08-1996	1 %	01-01-2026
DK0009335622	111c	26	17-01-1994 - 31-08-1996	5 %	01-07-2024

I. Index-linked loans without joint and several liability

Series 223.W.I: 30- and 50-year non-callable index-linked loans. The loans are repaid as serial loans.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009349177	223w.IS	50	02-01-1997 - 31-12-1998	2.5 %	01-01-2050
DK0009350506	223w.IS	54	04-01-1999 - 31-12-2003	2.5 %	01-01-2054

Series 223.W.IS: 50-year callable index-linked loans. IS-bonds are amortized by drawing as the IS-loans are repaid, cf. item B.3.3.2 in BRFKredit's rules regarding loans and bonds. Amortization ends no later than January 1 in the year that designates the bond year.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009349094	223w.I	30	02-01-1997 - 31-12-1998	2.5 %	01-07-2029
DK0009350423	223w.I	49	16-11-1998 - 31-12-1998	2.5 %	01-01-2049

J. Nominal loans without joint and several liability denominated in EUR

Series 321.E.EUR: Non-callable bullet loans. The bonds are amortized through redemption at par on the maturity date. One annual term January 1, April 1, July 1 or October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009388902	321E.EUR	18	19-06-2015 - 30-11-2017	4 %	01-01-2018
DK0009389041	321E.EUR	19	19-06-2015 - 30-11-2018	2 %	01-01-2019
DK0009389124	321E.EUR	20	19-06-2015 - 30-11-2019	2 %	01-01-2020
DK0009389207	321E.EUR	21	19-06-2015 - 30-11-2020	1 %	01-01-2021

Series 411.Ef.EUR (RTL-F): Fixed rate. Callable. One annual term January 1, April 1, July 1 or October 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
DK0009389397	411EfeUR	19	19-06-2015 - 30-11-2016	4 %	01-01-2019
DK0009389470	411EfeUR	20	19-06-2015 - 30-11-2017	1 %	01-01-2020

Series GCB: Non-callable bullet loans. The bonds are amortized through redemption at par on the maturity date. One annual term April 1 or July 1.

ISIN	Series/Section	Year	Period open for issuance	Interest rate	Maturity
XS1385173734	GCB	21	16-03-2016 - 16-03-2016	0.25 %	01-04-2021
XS1435774903	GCB	23	15-06-2016 - 15-06-2016	0.25 %	01-07-2023
XS1514010310	GCB	26	27-10-2016 - 27-10-2016	0.5 %	01-10-2026

Y. Bonds etc. issued in other foreign currency

Private placements: The loans have been raised by means of private placement of bonds within defined lending limits/loan-to-value ratios.

SWAPs etc.: BRFkredit's foreign currency position in connection with the refinancing of loans granted in one currency with securities issued in another currency will be hedged by means of swaps or other financial instruments.

Z. Fully amortized and unused bond series

There are no longer bonds in circulation in the following bond series: 1-5, 7-8, 10-12, 14-29, 30-33, 35-38, 41-46, 49-52, 54-57, 59-73, 75-81, 83-86, 88-89, 91, 94-99

BRFkredit, Klampenborgvej 205, 2800 Kgs. Lyngby.

Tlf.: 45 93 45 93, Fax: 45 93 45 22, www.brf.dk, brfkredit@brf.dk